

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Alexis J. Bustos (Special Needs Trust)

Haden, Robert T. (for Mark E. Olson – Successor Trustee/Petitioner)

(1) First Account and Report of Successor Trustee and (2) Petition for Allowance of Trustee Fees and Attorney Fees

	MARK E. OLSON, successor Trustee	NEEDS/PROBLEMS/COMMENTS:
Age: 16 years	(Private Professional Fiduciary), is Petitioner.	CONTINUED FROM 01/30/13  Minute Order from 01/30/13 states: Counsel requests a continuance to address the issues noted in the
	Account period: 07/31/10 - 07/31/12	Examiner Notes.
Cont. from 013013  Aff.Sub.Wit.  Verified Inventory  PTC Not.Cred.  Notice of Hrg  Aff.Mail W/ Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections	Accounting - \$463,686.15 Beginning POH - \$299,055.65 Ending POH - \$324,340.49  Trustee - \$8,911.00 (\$7,799.00 has already been paid per Court order allowing compensation at \$350.00/month. Trustee requests approval for the remaining unpaid portion of \$511.00)  Attorney - \$5,112.86 (per itemization and declaration for total fees in the amount of \$4,962.50 consisting of 18.9 hours broken down at .50 hr. @ \$175.00/hr., 7.30 hr. @ \$200.00/hr., 9.40 hr. @ \$300.00/hr., and 1.70 hr. @ \$350.00/hr. plus costs in the amount of \$150.36 for postage,	<ol> <li>As of 02/21/13, nothing further has been filed in this matter and the following comments remain:         <ol> <li>Property on hand shows that the trust owns a 2008 Ford Econoline E-250 Van. Automobile Expense shows varying monthly charges from 11/11 – 05/12 for a total of \$16,830.60 for "Van Rental". It is unclear why the trust rented a van when it owned a van. The Court may require more information.</li> </ol> </li> <li>Schedule C-2 shows a disbursement to Sawyer Air Conditioning for \$10,900.00 for a HEPA unit for the house, however this item is not shown as an asset of the Trust on the Property on Hand schedule. The Court may require more information regarding this item.</li> <li>Petitioner is requesting total compensation of \$8,911.00 for the accounting period based on the Court's previous order authorizing \$350/month to the Trustee. Based on the \$350/month the compensation to the Trustee for</li> </ol>
Video Receipt  CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  UCCJEA  Citation  FTB Notice	photocopies and faxes)  Petitioner prays for an Order:  1. Settling and allowing the first account as filed;  2. Ratifying, confirming, and approving all of the acts and transactions of Petitioner as trustee;  3. Allowing reasonable compensation to Petitioner for ordinary services rendered as trustee, in the total amount of \$8,911.00 for the period 07/31/10 – 07/31/12, of which \$511.00 remains unpaid to Petitioner; and  4. Authorizing and directing trustee to pay Robert T. Haden Professional Corporation, the sum of \$5,112.86 from the trust estate as fees for services	\$350/month the compensation to the Irustee for the 24 month accounting period would be \$8,400.00 not \$8,911.00. Further Schedule C-3 of the accounting reflects disbursements to Mark Olson in varying amounts rather than even monthly payments of \$350.00. The Court may require more information.  4. Schedule C-5 reflects reimbursements to Rafael Bustos for various amounts for mileage, vacation expenses, mariachi, 15th birthday party, clothing, outings, etc. The Court may require more information regarding these reimbursements.  5. Attorney's request for fees and costs includes costs in the amount of \$150.36 for postage, photocopies and faxes; however, these costs are considered by the Court as part of the cost of doing business pursuant to Local Rule 7.17B.  Reviewed by: JF  Reviewed on: 02/21/13  Updates:  Recommendation:  File 1 - Bustos
	rendered from 09/01/10 – 11/20/12.	

Kruthers, Heather H. (for Public Guardian – Successor Conservator – Petitioner)

(1) First Account Current and Report of Conservator Successor and (2) Petition for Allowance of Compensation to Successor Conservator and Attorney and for (3) Dispensation of Further Accounts

Age: 56  Public Guardian, Successor Con Petitioner.  Account period: 10-11-11 through  Aff.Sub.Wit.  Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Not.Cred.  Aff.Mail  Aff.Pub.  Sp.Ntc.  Public Guardian, Successor Con Petitioner.  Accounting: \$ 42,059.33 Beginning POH: \$ 108.22 Ending POH: \$ 4,932.77  Conservator: \$4,027.68 (for 30.08 Description of the second of the secon	12-12-12 Deputy hours @ , itemized at
Account period: 10-11-11 through  Aff.Sub.Wit.  Verified  Beginning POH: \$ 108.22 Ending POH: \$ 4,932.77  Inventory  PTC  Conservator: \$4,027.68 (for 30.08 December 5) (for 30.08 December 6) (for 30.08 Dece	Deputy hours @ , itemized at
Aff.Sub.Wit.  Verified Beginning POH: \$ 108.22 Ending POH: \$ 4,932.77  Inventory  PTC Conservator: \$4,027.68 (for 30.08 Degree \$96/hr and 15 Staff hours @ \$76/hr, Exhibit "B")  Aff.Mail Aff.Pub. Sp.Ntc. Bond fee: \$25.00 (minimum = 0k)	Deputy hours @ , itemized at
Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Nail  Aff.Pub.  Beginning POH: \$ 108.22  Ending POH: \$ 4,932.77  Conservator: \$4,027.68 (for 30.08 Defection of the property of the pr	, itemized at
PTC Conservator: \$4,027.68 (for 30.08 December 2015)  Not.Cred. \$96/hr and 15 Staff hours @ \$76/hr, Exhibit "B")  Aff.Mail w Aff.Pub. Attorney: \$1,250.00 (less than Local Sp.Ntc.	, itemized at
Not.Cred.   \$96/hr and 15 Staff hours @ \$76/hr, Exhibit "B")   Aff.Mail   w   Aff.Pub.   Aftorney: \$1,250.00 (less than Local   Sp.Ntc.   Bond fee: \$25.00 (minimum - ok)	, itemized at
<ul> <li>Notice of Hrg</li> <li>Aff.Mail</li> <li>Aff.Pub.</li> <li>Sp.Ntc.</li> <li>Exhibit "B")</li> <li>Attorney: \$1,250.00 (less than Local panels)</li> </ul>	
Aff.Mail w Aff.Pub. Attorney: \$1,250.00 (less than Local Sp.Ntc. Bond fee: \$25.00 (minimum - ok)	ıl Rule)
Aff.Pub. Attorney: \$1,250.00 (less than Local Sp.Ntc. Bond fee: \$25.00 (minimum - ok)	al Rule)
Sp.Ntc.  Bond fee: \$25.00 (minimum – ok)	al Rule)
Rond tee: \$25,00 (minimum – ok)	
Pers.Serv.	
Costs: \$78.00 (certified letters)	
Letters	
<b>Duties/Supp</b> Petitioner requests that due to the i	insufficiency of
Objections the estate to pay the fees and cor	mmissions that a
Video lien be imposed for any unpaid ba	alances of the
<b>Receipt</b> authorized fees and commissions.	
✓ CI Report	
N/A <b>2620(c)</b> Petitioner states the conservatorshi	·
the requirements of Probate Code	
Aff. Posting dispense with further accountings.	,
Status Rpt Petitioner prays for an order:	<b>Reviewed on:</b> 2-21-13
1 Appropriate an entire propriate and an efficiency	Updates:
Titation  FTB Notice  2. Authorizing the conservator and commissions; 3. Authorizing payment of the bound authorized fees and commissions; 5. Dispensation of further account considers proper.	File 2 - McBride  ond fee; balances of the ons; hts; and

Kruthers, Heather H (for Petitioner/Administrator Public Administrator)

(1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution

DO	D: 7/2/2008		PUBLIC ADMINSTRA	TOR, Suc	cessor	NEEDS/PROBLEMS/COMMENTS:
			Administrator, is pet			
			Account period: 10	/11/11 –	12/21/12	
Со	nt. from		Accounting	_	\$60,000.00	
	Aff.Sub.Wit.		Beginning POH	-		
✓	Verified		Ending POH	-	\$35,966.96	
✓	Inventory		Administrator	-	\$1,620.00	
✓	PTC		(statutory) Administrator x/o	- \$1.249	800 (nerlocal	
1	Not.Cred.		Rule for sale of Real		••	
1	Notice of Hrg		preparation of tax r	eturns)		
<b>√</b>	Aff.Mail	W/	Attorney	-	\$1,620.00	
	Aff.Pub.		(statutory)			
	Sp.Ntc.		Bond	-	\$187.50 (o.k.)	
	Pers.Serv.		C		COE 50	
	Conf. Screen		Court fees (certified copies)	-	\$25.50	
✓	Letters 10/1	1/11	(coriiiod copios)			
✓	Duties/Supp		Petitioner states the payment of credito			
	Objections		property to distribut			
	Video					
	Receipt		Distribution of remains will be to:	ining pro	perty on hand	
	CI Report		will be lo:			
√	9202 Order		HSCB Bank HSCB Bank	-	\$9,416.34	
✓		1	Discover Bank -	- \$6,938	\$9,306.00 3.52	
	Aff. Posting		Target Nat'l Bank	-	\$2,596.85	Reviewed by: KT
$\vdash \vdash$	Status Rpt UCCJEA		Citibank	-	\$2,573.25	Reviewed on: 2/21/13 Updates:
	Citation		1			Recommendation:
1	FTB Notice		1			File 3 - Gaucin

Boyett, Deborah K. (Court Appointed for Conservatee/Petitioner)

Petition for Order Fixing and Allowing Court-Appointed Attorney's Fees

۸۵	e: 87		DEBORAH K. BOYETT, Petitioner, was Court	NEEDS/PROBLEMS/COMMENTS:
49	e. 07		appointed to represent the conservatee on	NEEDS/I ROBLEWS/COMMILINIS.
			10/24/11.	
			,	
			JOAN ST. LOUIS, was appointed successor	
			conservator of the person and estate on	
Со	nt. from	I	01/09/13.	
	Aff.Sub.Wit.			
✓	Verified		Petitioner requests fees in connection with	
	Inventory		the representation of the conservatee for Joan St. Louis Petition to appoint a	
	PTC		successor conservator.	
	Not.Cred.		300003301 001 101 10101.	
✓	Notice of		Petitioner <b>asks that she be paid</b> from the	
	Hrg		conservatorship estate for 21.6 hours @	
✓	Aff.Mail	w/	\$250.00/hr. for \$5,400.00 and costs in the	
	Aff.Pub.		amount of \$435.00 for a total of \$5,835.00.	
	Sp.Ntc.		Services are itemized by date and include	
	Pers.Serv.		review of documents, meetings and	
	Conf.		telephone conferences with other parties	
	Screen		involved in this matter, visits with client, and	
	Letters		court appearances.	
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			<b>Reviewed on:</b> 02/21/13
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 4 - Bingham

Barberi, Tina M. (for Julieta Guerrero – guardian/Petitioner)
Petition for Termination of Guardianship

Ag	e: 5	<b>JULIETA GUERRERO,</b> mother/Guardian of the Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:	
		Petitioner was appointed Guardian of the Estate on 04/25/12.	Petitioner is Spanish speaking.  Note: It appears this guardianship is not in a position to be terminated due to the	
Со	nt. from	Father: CUAUHTEMOC GUERRERO –	following:	
<b>√</b>	Aff.Sub.Wit.  Verified	deceased	No Inventory & Appraisal has been	
	Inventory PTC	Paternal grandparents: DECEASED	filed in this matter. Need Inventory & Appraisal.	
	Not.Cred.	Maternal grandmother: LIVES IN MEXICO Maternal grandfather: DECEASED	2. No accounting has been filed in this	
	Notice of Hrg X	Petitioner states that guardianship of the	matter. Need First and Final Account.	
	Aff.Pub.	estate is no longer necessary because the only asset of the estate was lost to	3. Need Notice of Hearing.	
	Pers.Serv.	foreclosure.	4. Need proof of service by mail at	
	Conf. Screen Letters		least 15 days before the hearing of Notice of Hearing or Consent &	
	Duties/Supp	= =	Waiver of Notice <u>or</u> Declaration of Due Diligence for:	
	Objections Video Receipt	_	- Maternal grandmother*  *Unless the Court dispenses with Notice. Petitioner states that she	
	CI Report 9202		lives in Mexico.	
<b>√</b>	Order		5. The caption on the Petition and Order is incorrect. The minor's name should be reflected in the caption, not the name of the minor's deceased father. Need revised Order.	
	Aff. Posting	_	Reviewed by: JF	
	Status Rpt UCCJEA	-	Reviewed on: 02/21/13 Updates:	
	Citation	1	Recommendation:	
	FTB Notice		File 5 - Guerrero	

Mark Carlson Lee (CONS/E)

Kruthers, Heather H. (for Public Guaridan – Conservator – Petitioner)

Petition for Instructions and Authorization Regarding Payment of Tuition for Conservatee's Daughter

Age: 63	PUBLIC GUARDIAN, Conservator of the estate, is	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit.	Petitioner.  Petitioner states the conservatee's monthly income is approx. \$2,106.90. His monthly expenses are \$1,177.40, including rent, utilities and personal needs money. He also has \$131,849.97 cash on hand from an inheritance.	Note: The Court may require further information regarding the request at the hearing.
Verified Inventory PTC Not.Cred. Volice of Hrg Aff.Mail	One of Mr. Lee's daughters began college this year. Her annual expenses for school, including room and board and books, total \$43,545.00. Through scholarships, grants and financial aid, she will be able to cover \$37,359.00 of that. She needs another \$6,066.00 to pay fully for her first year.	
Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp	Mr. Lee's son-in-law has been in contact with the Public Guardian and County Counsel regarding the daughter's need for assistance. Mr. Lee has expressed his desire to provide assistance to his daughter for her education. Mr. Lee's attorney, Kim Aguirre, expressed concern about providing money to a child from whom Mr. Lee is estranged. Therefore, the Court's instruction and authority are necessary.	
Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	Probate Code §2423 allows authorization, upon petition, for the conservator to pay and distribute surplus income of the estate to relatives within the second degree whom the Conservatee would, in the judgment of the court, have aided but for the existence of the conservatorship. The Court, in ordering payments under this section, may impose conditions if the court determines that the Conservatee would have imposed conditions if he had capacity to act.	Reviewed by: skc Reviewed on: 2-21-13 Updates: Recommendation:
FTB Notice	Petitioner states the Court can order payments by finding that the Conservatee would have aided his daughter but for the existence of the conservatorship of his estate. Mr. Lee stated that he would like to provide her with financial assistance for school.  Petitioner prays that the Court find that Mr. Lee would provide financial assistance to his daughter but for the existence of the conservatorship; and that the Court order a payment of \$6,066.00 to Hannah Grace Lee.	File 6 - Lee

Meyers, Dorinda (of Hanford, for Petitioner Ramona Ramos)

Amended Petition for Letters of Special Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 4/24/2009 RAMONA RAMOS, daughter, is NEEDS/PROBLEMS/COMMENTS:		NEEDS/PROBLEMS/COMMENTS:		
		Petitioner and requests appointment as Special Administrator with full IAEA and	Continued from 1/2/13. As of 2/21/13 the following issues remain:  1. Petition does not state why a special	
	nt. from 121212,	without bond.	administrator is needed as opposed to	
010	)213	Petitioner is the sole heir and waives	a general administrator. A special	
	Aff.Sub.Wit.	bond.	administrator is generally appointed for	
✓	Verified		a limited purpose whereby a general administrator is appointed to administer	
	Inventory		the entire estate. Court may require	
	PTC	Full IAEA - ?	clarification.	
	Not.Cred.			
	Notice of Hrg	]	2. Need Affidavit of Publication. Petition	
✓	Aff.Mail W	Decedent died intestate.	requests appointment as Special Administrator with general powers and	
	Aff.Pub. X		full IAEA. Pursuant to Probate Code	
	Sp.Ntc.	Residence – Coalinga	§8545, notice shall be the same as	
	Pers.Serv.	Publication - ?	under Probate Code §8003, which	
	Conf. Screen		includes publication under Probate Code § 8120 et seg.	
	Letters X		Code 9 0120 c1 3cq.	
✓	Duties/Supp	= Estimated value of the Estate:	3. Item 5(a) of the <i>Petition</i> is incomplete as to (3) or (4) re: registered domestic	
	Objections		partner, and (7) or (8) re: issue of a	
	Video	<u>Real property-</u> <u>\$64,000.00</u>	predeceased child.	
	Receipt	Total - \$64,000.00		
	CI Report	╡	4. Need date of death of spouse pursuant	
	9202 Order X	Duala ata Dafaya a Piata Caritta	to Local Rule 7.1.1D.	
	Order	Probate Referee: <b>Rick Smith</b>	5. Need Order	
			6. Need Letters.	
			Note: There have been two previous continuances and none of the deficiencies have been corrected or addressed.	
	Aff. Posting	_	Reviewed by: KT	
	Status Rpt	_	Reviewed on: 2/21/13	
	UCCJEA	4	Updates:	
<u> </u>	Citation	4	Recommendation:	
	FTB Notice		File 7 - Ramos	
			7	

Wright, Judith A (for Petitioner/Administrator Valerie E. Silva)

(1) First and Final Account and Report of Administrator and (2) Petition for Final Distribution and (3) for Allowance of Compensation for Ordinary Services

DC	D: 10/1/2009	VALERIE E. SILVA, Administrator, is petitioner.   NEEDS/PROBLEMS/COMMENTS:
-		Account period: 10/1/2009 – 12/5/2012
Со	ont. from Aff.Sub.Wit.	Accounting - \$533,517.10 Beginning POH - \$526,589.53 Ending POH - \$531,706.08
<b>√</b>	Verified	
1	Inventory	Administrator - <b>waives</b>
✓	PTC	Attorney - \$13,670.34 (statutory)
<b>√</b>	Notice of Hrg	Closing - \$1,500.00
√ √	Aff.Mail W/	Distribution, pursuant to Intestate Succession, is to:
	Aff.Pub.	Valerie Silva - \$89,495.41,
	Sp.Ntc.	1/3 of the furniture and furnishings, 33.33
<b> </b>	Pers.Serv.	shares of Entergy Corp., 1/3 interest in real
 	Conf. Screen  Letters 2/25/12	property located on Tulare Ave and 1/3 interest in real property located on Railroad
<b> </b>		Ave.
┢	Duties/Supp Objections	Sharon Silva Neresian - \$89,495.41,
	Video	1/3 of the furniture and furnishings, 33.33
	Receipt	shares of Entergy Corp, 1/3 interest in real property located on Tulare Ave and 1/3
⊫	CI Report	interest in real property located on Railroad
✓	9202	Ave.
✓	Order	<b>Steven Silva</b> - \$89,495.41,
$\parallel$	Aff. Posting	1/3 of the furniture and furnishings, 33.33 shares of Entergy Corp, 1/3 interest in real Reviewed by: KT Reviewed on: 2/22/13
$\parallel$	Status Rpt UCCJEA	property located on Tulare Ave and 1/3  Reviewed on: 2/22/13  Updates:
	Citation	interest in real property located on Railroad Recommendation: SUBMITTED
✓	FTB Notice	Ave. File 8 - Silva

Smith, D. Zackary (for Petitioner/Executor Dana Van Horn)

Petition to Determine Persons Entitled to Distribution of Estate [Prob. C. 11700]

DC	D: 4/28/2009	DANA VAN HORN, Executor, is petitioner.	NEEDS/PROBLEMS/
		<b>Petitioner states</b> the only asset of the estate in California is a	COMMENTS:
		1/5 undivided interest in the Richard W. Moore	1 Order deep not
		Testamentary Trust. The only asset of the Richard W. Moore	<ol> <li>Order does not comply with Local</li> </ol>
Со	nt. from	Testamentary Trust is 1,536.97 acres, more or less of real	Rule 7.6.1B – No riders
	Aff.Sub.Wit.	property located in Fresno County.	or exhibits may be
✓	Verified	Decedent's Will devises "the undivided one-fifth (1/5)	attached to any order, except as may
	Inventory	interest owned by me in 1,536.97 acres, more or less of real estate " to be distributed to a testamentary trust for	be otherwise provided
	PTC	which is wife, the Petitioner, is the income beneficiary and	on Judicial Council
	Not.Cred.	his two children are the remainder beneficiaries.	forms. Need new
✓	Notice of Hrg	At the time the decedent passed away he did not own a	order.
<b>√</b>	Aff.Mail W/	1/5 interest in the above described property nor was such	
	Aff.Pub.	interest "owned" by him. Rather, he had a vested 1/5	
	Sp.Ntc.	beneficial interest in the Richard W. Moore Testamentary Trust (which actually owned the property). In other words	
	Pers.Serv.	the decedent did not own the property he specifically left	
	Conf. Screen	to his testamentary trust. Since the establishment of the	
	Letters	probate, the trustees of the Richard W. Moore Trust have	
$\vdash$		distributed the aforementioned property to the	
$\vdash$	Duties/Supp	beneficiaries of the trust, which means a 1/5 interest in the	
$\vdash$	Objections Value	property was deeded to Dana Van Horn and Executor of	
	Video Receipt	the Estate of Larry Dean Van Horn.	
	CI Report	The decedent's Will contains a residue clause leaving	
	9202	everything other than the 1/5 interest in the real property to	
	Order	his wife, Petitioner Dana Van Horn.	
<b>✓</b>	Aff. Posting	It is Petitioner's belief that it was the intent of the Decedent	Reviewed by: KT
<u> </u>	Status Rpt	to leave whatever assets he had in California to the	Reviewed by: KI  Reviewed on: 2/22/13
	UCCJEA	testamentary trust established by his will.	Updates:
	Citation	Thus the issue before the Court is whether the subject 1/5	Recommendation:
	FTB Notice	interest in the real property should be distributed to the	File 9 - Horn
	Tibitolice	testamentary trust described in the decedent's Will or to his wife, the Petitioner as a devisee under the residue clause in	
		the decedent's Will.	
		Wherefore, Petitioner prays for the Court make an order	
		determining that the testamentary trust established by the	
		Decedent's Will is the property devisee of the aforementioned real property interest, which is now	
		owned by the Estate of Larry Van Dorn.	
<u> </u>	<u> </u>		0

Knudson, David N. (for Petitioners Cynthia F. Hill and Lewis C. Slayton)

Petition to Compel Trustee to Account; for Accounting by Attorney in Fact; for Further Accounting; for Elder Fiduciary Abuse; for Constructive Trust, and for Damages [Prob. C. 17200 et seq, 4500 et seq; 16000-16006; 16040; 16060; 16062-16063; 16400; 16420 and 16440 et seq; W&I C. 15657, 15610.30]

			CYNTHIA F. HILL and LEWIS C. SLAYTON are	NEEDS/PROBLEMS/COMMENTS:
			Petitioners.	Continued from 11/1/12. As of
			<b>Petitioners allege:</b> On 7/29/2009 the Slayton	2/22/13 the following issues remo
Со	nt. from 110112	)	Family Grantor Trust was created. The grantor of the Trust was Jesse C. Slayton; the Trustee of	Petition also requests relief for
	Aff.Sub.Wit.		the Trust was Jesse's niece, Debbie Slayton.	the Jessie C. Slayton and
1	Verified		The field was seed stricted, Bessele diayter.	Martha Jane Slayton Revoca
<u> </u>			The Slayton Family Grantor Trust was actually	Living Trust dated June 1, 200
	Inventory		established on behalf of Jesse by Debbie	The Jessie C. Slayton and
	PTC		Slayton who executed the Trust document as	Martha Jane Slayton Revoca
	Not.Cred.		Jesse's attorney-in-fact. Jesse had previously executed a durable power of attorney on	Living Trust <u>is not before the c</u> and therefore the court cann
✓	Notice of Hrg		5/3/2005.	make orders with regard to s
✓	Aff.Mail	W/		<b>trust.</b> A separate action will
	Aff.Pub.		By its terms, the Trust was irrevocable upon formation. Its stated purpose is to preserve the	need to be commenced regarding issues involving the
	Sp.Ntc.		financial resources for the use, benefit and	Jesse C. Slayton and Martha
	Pers.Serv.		enjoyment of the primary beneficiaries. The	Jane Slayton Revocable Trus
	Conf. Screen		primary beneficiaries of the Trust were Jesse	
	Letters		during his lifetime and upon his death, the	2. Page 2, line 9 & 10 of the Peti
	Duties/Supp		assets are to be distributed to the children of Jesse, namely Cynthia F. Hill, Lewis ("Rusty") C.	states trust assets are distributable to Cynthia F. Hill,
	Objections		Slayton and Shirley Alexander.	Lewis ("Rusty") C. Slayton, an
	Video			Shirley Alexander. However,
	Receipt		Jesse died on 10/2/2010. Pursuant to the terms	page 2, line 12 states the asse
	CI Report		of the Trust the assets are distributable to	are distributable to Cynthia F
	9202		Cynthia F. Hill, Lewis ("Rusty") C. Slayton, and	Hill, Jesse C. Slayton, Jr. and
✓	Order		Shirley Alexander.	Shirley Alexander. The court may require clarification.
			Petitioner is informed that following the death	may require claimedileri.
			of Jesse, the Trustee sold the Trust's real	
	Aff. Posting		property to Bobby Slayton and Joyce Slayton,	Reviewed by: KT
	Status Rpt		for consideration of \$180,000.00.	Reviewed on: 2/22/13
	UCCJEA		Please see additional page	Updates:
	Citation		i ieuse see uuuliioilui puge	Recommendation:
	FTB Notice			File 10 - Slayton

2. As of ssues remain:

- sts relief for on and on Revocable June 1, 2005. on and on Revocable efore the court court cannot regard to said action will enced volving the nd Martha cable Trust.
- of the Petition re nthia F. Hill, Slayton, and However, tes the assets Cynthia F. n, Jr. and The court cation.

10

## 10 (additional page 1 of 4) Slayton Family Grantor Trust (Trust)

Case No. 12CEPR00829

The sale was made to a related party without a broker. Bobby Slayton is the brother of the settlor, Jesse C. Slayton, and Joyce Slayton is the wife of Bobby Slayton. Bobby Slayton and Joyce Slayton are the parents Debbie Slayton, the Trustee.

Petitioners were advised of the sale and are informed and believe that the consideration for the sale of the residence was not unreasonable notwithstanding the relationship between the Trustee and the purchasers of the property.

Following the sale, the Trustee distributed cash in the amount of \$65,000 to each of the three beneficiaries. The Trustee indicated that each of the beneficiaries were to receive at least \$20,000.00 more; however no additional funds have been distributed to the beneficiaries, nor has any additional information been provided to the beneficiaries.

Pursuant to California law, the Trustee is required to account to the beneficiaries of the Trust. On February 23, 2011, counsel for Petitioners served a demand for an accounting on the Trustee, Debbie Slayton.

To date, an accounting has not been received from the Trustee.

Wherefore, Petitioners request this court to order the Trustee to render an accounting of the administration of the Trust, in the form and manner prescribed by law.

Petitioner further requests a review of the acts of the attorney-in-fact and for further accounting by attorney-in-fact.

Petitioner alleges Jesse C. Slayton was married to Martha Jane Slayton for more than 49 years. Martha died in July 2008. Petitioners believe that Jesse and Martha previously established a Revocable Living Trust Agreement known as the "Jesse C. Slayton and Martha Jane Slayton Revocable Living" dated June 1, 2005 (the Jesse and Martha Trust). A page entitled "Overview of pertinent Information" is attached as Exhibit F; the document indicates that the Jesse and Martha Trust may have been established by Jesse C. Slayton individually, and acting as Attorney-in-Fact for his wife, Martha. Petitioners have been unable to obtain a copy of the Jesse and Martha Trust.

Petitioners further believe, based on statements made by Jesse C. Slayton that prior to the establishment of the Jesse and Martha Trust, he had cash assets in excess of \$400,000.00.

Petitioners believe that at some time prior to July 29, 2009, Debbie Slayton became trustee of the Jesse and Martha Trust. On July 29, 2009, Debbie Slayton signed an "Affidavit of Change of Trustee," declaring that the former Trustee, Jesse C. Slayton was incapacitated, and that she has succeeded to the position of trustee.

Please see additional page

## 10 (additional page 2 of 4) Slayton Family Grantor Trust (Trust)

Case No. 12CEPR00829

On 11/29/2009, a deed was recorded transferring Jesse's residence from Debbie Slayton as Trustee of the Jesse and Martha trust to Jesse C. Slayton, a married man. On that same day, there as a recorded deed transferring the residence from Jesse C. Slayton, a married man, to Debbie Slayton, Trustee of the Slayton Family Grantor Trust dated July 29, 2009.

Petitioners believe that following Martha's death, Jesse was the primary beneficiary of the Jesse and Martha Trust.

Petitioners believe that Debbie Slayton, as successor Trustee of the Jesse and Martha Trust and/or as attorney in fact for Jesse Slayton, transferred and/or dissipated assets of the Trust, or assets belonging to Jesse Slayton to and for her own benefit and/or transferred same to third parties, the identities of whom is unknown to Petitioners.

Petitioners allege that Debbie Slayton regularly used Jesse's credit card for her personal benefit. After Jesse's death, a family member observed that Debbie "like[d] spending your uncle Charlie's money" (referring to Jesse C. Slayton, who was known as "Uncle Charlie" to some family members).

Wherefore, Petitioners request that Debbie Slayton account for her actions as attorney in fact of Jesse C. Slayton from 5/3/2009, and any and all actions taken as trustee of the Jesse and Martha Trust, in the manner prescribed by law.

Petitioners allege that in administering the Trust after the death of Jesse C. Slayton, the Trustee Debbie Slayton breached one or more fiduciary duties owing to the beneficiaries of the Slayton Family Trust, including without limitation, the duty to administer the trust solely in the interest of the beneficiaries; the duty to preserve trust property; and the duty to make trust property productive. As a result of the Trustee's actions, Petitioners have been damaged by the loss of their beneficial interest in the trust, in an amount according to proof. That as a result of the Trustee's actions, petitioners have been further damaged in that Petitioners have been required to retain an attorney and incur attorney's fees to assert their rights to trust property, and against the Trustee, in an amount according to proof. That the actions of the Trustee were outrageous and intentional and as such the Trustee's conduct should be punished by an award of exemplary damages against the Trustee and in favor of the beneficiaries.

At all times alleged in this petition, Jesse C. Slayton was elderly and over the age of 65 years old. For a number of years prior to his death, commencing in 2004 or early 2005, Debbie Slayton lived in Jesse's residence under an agreement that she would provide for his need and would receive room and board and a monetary stipend. She occupied the position of care custodian until approximately 2008 when Jesse's declining health required that he move into Sierra Villa, a care facility.

Please see additional page

## 10 (additional page 3 of 4) Slayton Family Grantor Trust (Trust) Case No

Case No. 12CEPR00829

Petitioners allege, for some years prior to his death, Jesse was suffering from diminished mental capacity, was subjected to being taken advantage of by the Respondents. Respondents exercised complete dominion and control over Jesse's assets and gained knowledge of his assets and property.

In addition, Debbie Slayton sequestered and prevented Jesse from having contact with other family members, including Petitioner, Cynthia F. Hill, specifically stating that Cynthia was not to be permitted to visit with Jesse, her father, unless Debbie was present.

The conduct of Respondents and each of them, resulted in the deprivation of Jesse's assets, which were necessary for his care and ongoing maintenance.

The above-described conduct constitutes financial abuse under Welfare and Institutions Code section 15657 and 15610.30.

Respondents, and each of them are guilty of recklessness, oppression and fraud; respondents and each of them acted with malice against Jesse in the commission of the above described abuse.

Pursuant to Welfare and Institutions Code 15657(a) Respondents and each of them are liable for reasonable attorney's fees and costs necessarily incurred in bringing an prosecuting this claim.

Petitioners believe that Respondents and each of them have wrongfully taken, transferred, concealed and otherwise deprived Jesse of property belonging to the Slayton Family Trust and/or the Jesse and Martha Trust and/or Jesse C. Slayton. Said Respondents may include, without limitation, **Debbie Slayton**, **Bobby Slayton**, her father, and/or **Joyce Slayton**, her mother.

Bobby Slayton died on 5/13/2012. To Petitioner's knowledge no probate proceedings have been commenced.

Petitioners believe that at the time the property or assets of Jesse C. Slayton and/or the trusts were transferred, the transferees knew the property were assets of the Slayton Family Trust, the Jesse and Martha Trust or Jesse C. Slayton.

As a result of such transfer, the transferees received and held the property or assets as Constructive Trustee for and on behalf of the beneficiaries of the Trust, namely Cindy Hill, Lewis Slayton and Shirley Alexander. Respondents, and each of them, should be ordered to surrender and deliver said property to Petitioners.

Petitioners are unaware of the beneficiaries of the Jesse C. Slayton and Martha Jane Slayton Revocable Living Trust dated June 1, 2005.

Please see additional page

Wherefore, Petitioners pray:

- 1. That Debbie Slayton be ordered to account and report:
  - a. For her actions as Trustee of the Slayton Family Trust from July 29, 2009;
  - b. For her actions as Trustee or Successor Trustee of the Jesse C. Slayton and Martha Jane Slayton Revocable Living Trust dated June 1, 2005;
  - c. For any and all actions taken as attorney-in-fact for Jesse C. Slayton, pursuant to power of attorney executed May 3, 2005;
- 2. For damages in an amount according to proof;
- 3. For exemplary damages in an amount according to proof;
- 4. For damages assessed on account of acts of elder abuse, including but not limited to actual damages, exemplary and punitive damages, and attorney's fees and costs;
- 5. For imposition of a constructive trust on Respondents who received assets belonging to or attributable to Jesse C. Slayton, the Jesse C. Slayton and Martha Jane Slayton Revocable Living Trust and/or the Slayton Family Trust;
- 6. For attorney's fees and costs incurred in bringing this action; and
- 7. For such other and further relief as the court may deem proper.

Kruthers, Heather H (for Petitioner/Temporary Conservator Public Guardian)

(1) First and Final Account and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator, Her Attorney, and Conservatee's Attorney and (3) Distribution

Account period: 10/29/12 – 11/9/12  Accounting - \$9,217.97 Beginning POH - \$9,217.97 Ending POH - \$4,793.47  Inventory  PTC  Not.Cred.  Not.Cred.  Account period: 10/29/12 – 11/9/12  1. Declaration of Cou appointed, Attorne Gary Bagdasarian, in support of his feet includes 2.30 hours (\$575.00) to attend a court hearing concerning the withdrawal of the Public Guardian's	DC	D: 11/9/2012	NEEDS/PROBLEMS/	
Accounting - \$9,217.97 Beginning POH - \$4,793.47 Ending POH - \$4,793.47 Inventory PTC Not.Cred. Aff.Nub. Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Status Rpt UCC.JEA CItation FTB Notice PTB Notice  Accounting - \$9,217.97 Beginning POH - \$4,793.47 Ending POH - \$4,793.47 Ending POH - \$2,453.70 Beginning POH - \$2,2453.70 Beginning POH - \$4,793.47 Ending POH - \$4,793.47 Ending POH - \$2,2453.70 Beginning POH - \$4,793.47 Ending PO	H	11/1/LVIL	PUBLIC GUARDIAN, Temporary Conservator, is petitioner.	-
Conf. from   Beginning POH   \$9,217.97   Beginning POH   \$9,217.97   Ending POH   \$4,793.47   Ending POH   \$4,793.47   Subsequent account perfod: 11/10/12 − 12/10/12   Subsequent account perfod: 11/10/12 − 12/10/12   Accounting   Accounting   S5,924.57   Beginning POH   \$4,793.47   Ending POH   \$2,4793.47   Ending POH   \$2,4793.47   Ending POH   \$2,453.70   Ending POH   \$2,453.70   Ending POH   \$1,250.00 (per Local Rule)   Sp.Ntc.   Pers. Serv.   Conf. Screen   Letters   Duffees/Supp   Objections   Video Receipt   CI Report   Golden Receipt			Account period: 10/29/12 - 11/9/12	
Conf. from   Beginning POH   Sy 217.97   Ending POH   Sy 4.793.47   Status Rpt   Ucc.JEA   Cidition   FTB Notice   FTB Notice   FTB Notice   Commissions			-	1. Declaration of Court
Aff.Sub.Wit.			Accounting - \$9,217.97	appointed, Attorney
Aff.sub.Wif.	Co	nt. from	Beginning POH - <b>\$9,217.97</b>	Gary Bagdasarian,
Inventory		Aff.Sub.Wit.		in support of his fees
Inventory	1	Verified	]	
PTC Not.Cred.  Not.Cred.  → Notice of Hrg  → Aff. Natil W/  Aff. Pub.  Sp.Nic.  Pers.Serv.  Conf. Screen  Letters  Dutles/Supp  Objections  Video Receipt  CI Report  9202  → Order  Aff. Posting  Status Rpt  UCC.JEA  Citation  FTB Notice  PTS Notice  Accounting - \$4,793.47  Ending POH - \$4,793.47  Ending POH - \$2,453.70  Sp.Aff. And II .50 Staff hours @ \$76/hr)  Attorney (Gary Bagdasarian, court appointed for conservatee) - \$1,625.00 (per itemization and declaration 6.5 hours @ \$250/hr)  Court costs - \$461.00 (filing fee, certified conservatee had died?  Teltitioner request that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed less and commissions.  Citation  FTB Notice  Petitioner prays for an Order:  1. Approving, allowing and settling the first and final account.  2. Authorizing the conservator and attorney fees and commissions  3. Payment of the bond fee  4. Payment of the court costs  5. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and		Inventory	Subsequent account period: 11/10/12 – 12/10/12	, ,
Not.Cred.	-		A = = = = = = = = = = = = = = = = = = =	
V Notice of Hrg	-		<b>-</b>	
Aff. Mail   W/   Conservator   \$6,454.48   (58.13 Deputy hours @ \$96/hr and 11.50 Staff hours @ \$76/hr)		Not.Cred.		
Aff.Pub.  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Duties/Supp  Objections  Video Receipt  Petitioner request that due to the insufficiency of the authorized fees and commissions.  Citation  FTB Notice  Aff. Posting  Petitioner prays for an Order:  1. Approving, allowing and settling the first and final account.  2. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and unpaid balances of author	✓		Enaing POH - \$2,453.70	Petition on 11/28/12
Aff. Pub.  Sp.Ntc.  Pers. Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  Aff. Posting  UCCJEA  Citation  FTB Notice  Aff. Posting  Citation  FTB Notice  Aff. Poyment of the bond fee  4. Payment of the bond fee  4. Payment of the bond fee  4. Payment of the court costs  5. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commussions  Why was it necessary for the attorway for the attorway for the conservatee to attend this hearing after the conservatee had died?  Why was it necessary for the attorway for the estate to pay the fees and community fees and died?  Why was it necessary for the attorway for the payment of the state to pay the fees and community fees and community fees and commissions.  Why was it necessary for the attorway for the pathory for the payment of the conservation and died?  Why was it necessary for the attorway for the attorway for the pathory for the pathory for the conservatee had died?  Why was it necessary for the attorway for the pathory for the pathory for the pathory for the pathory for the conservatee had died?  Reviewed by: KT  Reviewed by: KT  Reviewed on: 2/22/12  Updates:  Recommendation:  File 11 - Constantian	✓	Aff.Mail W/	• •	
Sp.Ntc.		Aff.Pub.	(58.13 Deputy hours @ \$96/hr and 11.50 Staff hours @ \$76/hr)	
Pers.Serv.     Conf. Screen   Conf. Screen     Letters   Conservatee   - \$1,625.00 (per itemization and declaration 6.5 hours @ \$250/hr)     Objections   Court costs   Copies     CI Report   Petitioner request that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions     Citation   FTB Nofice   Petitioner prays for an Order:     1. Approving, allowing and settling the first and final account.     2. Authorizing the conservator and attorney fees and commissions     3. Payment of the bond fee     4. Payment of the court costs     5. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and     Conf. Screen   Attorney (Gary Bagdasarian, court appointed for conservatee to attend this hearing after the conservatee had died?     Conf. Screen   \$1,625.00 (per itemization and attend this hearing after the conservatee had died?     Court costs   \$461.00 (filing fee, certified to poservatee had died?     Court costs   \$25.00 (o.k.)     Petitioner request that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and     Reviewed by: KT     Reviewed by: KT     Reviewed on: 2/22/12     Updates:     Recommendation:     File 11 - Constantian     File 11 - Constantian     Court costs   \$461.00 (filing fee, certified conservatee had died?     Court costs   \$461.00 (filing fee, certified conservatee had died?     Reviewed by: KT     Reviewed on: 2/22/12     Updates:     Recommendation:     File 11 - Constantian     Court costs   \$461.00 (filing fee, certified conservatee had died?     Court costs   \$461.00 (filing fee, certified conservatee had died?     Court costs   \$461.00 (filing fee, certified conservatee had died?     Reviewed by: KT     Reviewed on: 2/22/12     Court costs   \$461.00 (filing fee, certified conservatee had died?     Court costs   \$461.00 (filin		Sp.Ntc.	Attorney - \$1,250.00 (per Local Rule)	·
Letters   Conservatee   - \$1,625.00 (per itemization and declaration 6.5 hours @ \$250/hr)   Court costs   Court costs   Copies   Court cost   Co		Pers.Serv.		attorney for the
Duffes/Supp		Conf. Screen		
Dufles/Supp   Objections   Court costs   - \$461.00 (filing fee, certified died?   Conservatee had died?		Letters		
Objections  Court costs copies)  CI Report  Petitioner request that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.  Petitioner prays for an Order:  Citation  Petitioner prays for an Order:  1. Approving, allowing and settling the first and final account.  2. Authorizing the conservator and attorney fees and commissions and settling the first and final account.  2. Authorizing the conservator and attorney fees and commissions.  Payment of the bond fee 4. Payment of the court costs 5. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and		Duties/Supp	declaration 6.5 hours @ \$250/hr)	
Video Receipt       copies)         CI Report       Bond fee       - \$25.00 (o.k.)         9202       Petitioner request that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.       Reviewed by: KT         UCCJEA       UCCJEA       Petitioner prays for an Order:       Updates:         FTB Notice       Petitioner prays for an Order:       1. Approving, allowing and settling the first and final account.       Recommendation:         2. Authorizing the conservator and attorney fees and commissions       3. Payment of the bond fee       4. Payment of the court costs         4. Payment of the court costs       5. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and			Court costs - <b>\$461.00</b> (filing fee, certified	
Petitioner request that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.    Citation   Petitioner prays for an Order:   1. Approving, allowing and settling the first and final account.   2. Authorizing the conservator and attorney fees and commissions   3. Payment of the bond fee   4. Payment of the court costs   5. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and		Video Receipt	, , ,	
Petitioner request that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.    Citation   FTB Notice   Petitioner prays for an Order:   1. Approving, allowing and settling the first and final account.   2. Authorizing the conservator and attorney fees and commissions   3. Payment of the bond fee   4. Payment of the court costs   5. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and   1. Approving the conservator and attorney fees and commissions   5. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and   1. Approving the conservator and attorney fees a		CI Report		
Aff. Posting  Status Rpt  UCCJEA  Citation  FTB Notice  Petitioner request that due to the insutticiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.  Petitioner prays for an Order:  1. Approving, allowing and settling the first and final account.  2. Authorizing the conservator and attorney fees and commissions  3. Payment of the bond fee  4. Payment of the court costs  5. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and		9202	Bond fee - <b>\$25.00</b> (o.k.)	
Aff. Posting  Status Rpt  UCCJEA  Citation  FTB Notice  To pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.  Petitioner prays for an Order:  1. Approving, allowing and settling the first and final account.  2. Authorizing the conservator and attorney fees and commissions  3. Payment of the bond fee  4. Payment of the court costs  5. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and	✓	Order	Petitioner request that due to the insufficiency of the estate	
Citation   Petitioner prays for an Order:   1. Approving, allowing and settling the first and final account.   2. Authorizing the conservator and attorney fees and commissions   3. Payment of the bond fee   4. Payment of the court costs   5. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and   Updates:   Recommendation: File 11 - Constantian   File 11 - Constant		Aff. Posting		Reviewed by: KT
Citation  FTB Notice  Petitioner prays for an Order:  1. Approving, allowing and settling the first and final account.  2. Authorizing the conservator and attorney fees and commissions  3. Payment of the bond fee  4. Payment of the court costs  5. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and		Status Rpt	· · · · · · · · · · · · · · · · · · ·	Reviewed on: 2/22/12
FTB Notice  Petitioner prays for an Order:  1. Approving, allowing and settling the first and final account.  2. Authorizing the conservator and attorney fees and commissions  3. Payment of the bond fee  4. Payment of the court costs  5. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and		UCCJEA	fees and commissions.	Updates:
1. Approving, allowing and settling the first and final account.  2. Authorizing the conservator and attorney fees and commissions  3. Payment of the bond fee  4. Payment of the court costs  5. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and		Citation		Recommendation:
		FTB Notice	<ol> <li>Approving, allowing and settling the first and final account.</li> <li>Authorizing the conservator and attorney fees and commissions</li> <li>Payment of the bond fee</li> <li>Payment of the court costs</li> <li>Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and</li> </ol>	File 11 - Constantian

De Goede, Dale A (for David J. Wilson – Petitioner –Son)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DO	D: 12/06/2012		DAVID J. WILSON, son/named executor	NEEDS/PROBLEMS/COMMENTS:
			without bond, is petitioner.	
			Full IAEA – o.k.	
Со	nt. from			
	Aff.Sub.Wit.	s/p		
✓	Verified		Will dated: 08/04/1989	
	Inventory			
	PTC		Residence: Fresno	
	Not.Cred.		Publication: The Business Journal	
✓	Notice of			
	Hrg		Estimated Value of the Estate:	
✓	Aff.Mail	w/	Personal property - \$2,000.00	Note: If the petition is granted status
✓	Aff.Pub.		Real Property - \$180,000.00 <b>Total:</b> - <b>\$182,000.00</b>	hearings will be set as follows:
	Sp.Ntc.		Total: - \$182,000.00	. Fidew 07/0//0012 at 0.00 a va
	Pers.Serv.			<ul> <li>Friday, 07/26/2013 at 9:00a.m.</li> <li>in Dept. 303 for the filing of the</li> </ul>
	Conf.			inventory and appraisal <b>and</b>
	Screen		Probate Referee: Steven Diebert	inventory and appraisar <u>and</u>
✓	Letters		Trobate Referee. Steven Dieben	• Friday, 04/25/2014 at 9:00a.m.
1	Duties/Supp			in Dept. 303 for the filing of the first
	Objections			account and final distribution.
	Video			Pursuant to Local Rule 7.5 if the required
	Receipt			documents are filed 10 days prior to the
	CI Report			hearings on the matter the status
	9202			hearing will come off calendar and no appearance will be required.
✓	Order			appediance will be required.
	Aff. Posting			Reviewed by: LV
	Status Rpt			<b>Reviewed on:</b> 02/21/2013
	UCCJEA			Updates:
	Citation			Recommendation: Submitted
	FTB Notice			File 12 - Wilson

Pimentel, Paul J. (for Lisa Megerdichian – sister/Petitioner)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 38			NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:	
	nt. from  Aff.Sub.Wit.  Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order		LISA MEGERDICHIAN, sister, is Petitioner, and requests appointment as Conservator of the Person with medical consent powers and Conservator of the Estate with bond fixed at \$115,000.00.  Estimated Value of the Estate:  Personal property - \$120.00  Annual income - 12,000.00  Real property - 100,500.00  Total - \$112,120.00  Petitioner states that the proposed conservatee was involved in a head-on collision with a drunk driver and suffered a traumatic brain injury on 11/10/12. He is in a coma-like state, minimally conscious, and is tube fed. Petitioner states that conservatorship of the person is necessary to ensure that the proposed conservatee gets needed treatment and Conservatorship of the Estate is necessary because the proposed conservatee cannot make financial decisions at this time, further Bryan is the claimant in a pending personal injury action and he lacks capacity, awareness and understanding to negotiate the claim, or to sign a release if the case settles.	Court Investigator advised rights on 02/06/13.  1. The proof of service attached to the Citation states that a copy was mailed to the proposed conservatee on 01/29/13; however, service by mail is insufficient. Need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Probate Conservator and copy of the Citation for Conservatorship on the proposed conservatee.  2. Need Letters.  Note: If the petition is granted, status hearings will be set as follows:  • Friday, 07/05/13 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal; and  • Friday, 05/02/14 at 9:00a.m. in Dept. 303 for the filing of the first account.  Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.	
	A# Daalina		Court Investigator Julie Negrete filed a report on 02/19/13.	Designation II	
	Aff. Posting			Reviewed by: JF	
	Status Rpt			Reviewed on: 02/22/13	
./	UCCJEA			Updates:	
<b>✓</b>	Citation			Recommendation:	
	FTB Notice			File 13 - Assodourian	

Atty Teixeira, J. Stanley (for Beverly Ann Hall – sister/Petitioner)

Atty Helon, Marvin (Court appointed for conservatee)

Petition for Appointment of Temporary Conservatorship of the Person and Estate

Age: 63		TEMPORARY WAS GRANTED EX PARTE;	NEEDS/PROBLEMS/COMMENTS:	
Ag	e. 03	EXPIRES 02/27/13	NEEDS/FROBLEMS/COMMENTS.	
		<u> </u>	Court Investigator advised rights on	
		GENERAL HEARING 03/27/13	02/14/13.	
Cont. from		BEVERLY ANN HALL, sister, is Petitioner and requests		
	Aff.Sub.Wit.	appointment as Temporary Conservator of the		
✓	Verified	Person and Estate.		
	Inventory	Estimated Value of the Estate:		
	PTC	Unknown at this time		
	Not.Cred.			
<b>√</b>	Notice of Hrg	Petitioner states that Christine has been diagnosed		
✓	Aff.Mail	with Alzheimer's. Christine came to live with Petitioner		
	Aff.Pub.	approximately 2 years ago because Christine's		
	Sp.Ntc.	husband was experiencing health problems and was		
✓	Pers.Serv.	no longer able to care for her. Petitioner has been		
	Conf. Screen	acting under a health care power of attorney and is the payee for Christine's benefits. Temporary		
	Letters >	Conservatorship is now necessary because		
✓	Duties/Supp	Christine's husband, Arthur Dhooghe, passed away		
	Objections	unexpectedly and his brother is handling the estate.		
	Video	The brother and his attorney have both contacted		
-	Receipt	Petitioner regarding distributing Arthur's estate, but		
	CI Report	have failed to provide Petitioner with a copy of		
-	9202	Arthur's will. Petitioner has refused to make any		
-	Order >	commitments or entertain any proposed agreements without receiving additional information	Reviewed by: JF	
		about Arthur's estate or having legal authority to act	·	
	Status Rpt UCCJEA	on Christine's behalf. Petitioner seeks temporary	Reviewed on: 02/22/13 Updates:	
	Citation	conservatorship without bond, for the purposes of	Recommendation:	
	FTB Notice	receiving information and assessing the interests of	File 14 - Dhooghe	
		Christine in Arthur's estate. The Order and Letters for		
		Temporary Conservatorship should state that the		
		Petitioner has no authority to receive property or		
		enter into agreements regarding Christine's property		
		interests.		
		Court Investigator Jo Ann Morris filed a report on		
		02/15/13.		
		,,		

Carpenter, Melissa Jenee (Pro Per – Petitioner – Non Relative)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Age: 4 months			TEMPORARY EXPIRES 02/27/2013	NE	EEDS/PROBLEMS/COMMENTS:	
			· · · · · · · · · · · · · · · · · · ·			
			GENERAL HEARING 04/15/2013	1.	Need Notice of Hearing.	
Cont. from			MELISSA JENEE CARPENTER, non-relative, is	2.	' '	
Aff.Sub.Wit.			petitioner.		(5) days prior to the hearing of the	
			Father: <b>JONATHAN ANDREW SEWARD, SR.</b>		Notice of Hearing along with a copy of the Petition for Appointment of	
✓	Verified		Tallor. 30 MAINAN ANDREW SEWARD, SR.		Guardian or consent and waiver of	
	Inventory		Mother: CONNIE ZIMMERMAN		notice or declaration of due	
	PTC				diligence for:	
	Not.Cred.		Paternal Grandfather: Not Listed		<ul> <li>Jonathan Andrew Seward, Sr.</li> </ul>	
	Notice of	Х	Paternal Grandmother: Brenda Rush		(Father)	
	Hrg		Adambana al Cuana ale anno al la Nolla III de l		Connie Zimmerman (Mother)	
	Aff.Mail		Maternal Grandparents: Not Listed	2	LICC IEA door not provide the	
	Aff.Pub.		<b>Petitioner states</b> : the father of the child is	٥.	UCCJEA does not provide the residence since birth for the child as	
	Sp.Ntc.		petitioner's foster brother that suffers from		required.	
		Х	PTSD. Petitioner alleges that both parents			
1	Conf.	, ,	are mentally unstable and are unable to			
	Screen		care for the child. Petitioner states that the			
	Letters		parents fight a lot and that the child was			
1	Duties/Supp		laying in broken glass on one incident.			
Ľ			Petitioner alleges that the mother has been 5150d twice and is going to a mental			
	Objections		hospital. She also states that the mother			
	Video		suffers from post-partum depression and the			
	Receipt		mother has stated that she has suicidal			
	CI Report		thoughts and thoughts of harming the child.			
	9202		Mother has expressed that she cannot			
	Order		function and is unable to care for the child.			
	Aff. Posting		The mother has left the child home alone		eviewed by: LV	
	Status Rpt		while she goes out. Petitioner states that when she received the child he had a		eviewed on: 02/21/2013	
✓	UCCJEA		severe rash on his bottom that bleed.	Up	odates:	
	Citation		Petitioner states that she has had the child	Re	ecommendation:	
	FTB Notice		for the past two months and has provided	File	e 15 - Seward	
			the child with a stable home. CPS Stacy			
			Moffat informed the parents that if the			
			parents did not give the child to the			
			petitioner that the child would end up in			
			foster care.		15	